

Material Information (6689 ECV)					
SEQ_NO	2	Date of announcement	2022/07/13	Time of announcement	18:54:35
Subject	Announcement of the resolution of the BOD of the company to handle the case of cash capital increase and issuance of new shares before the initial listing				
Date of events	2022/07/13	To which item it meets	paragraph 9		
Statement	<p>1.Date of the board of directors resolution:2022/07/13</p> <p>2.Source of capital increase funds:Cash</p> <p>3.Number of shares issued (not including those distributed to employees if consisting in capital increase from earnings or capital surplus):Common stock 8,000,000 shares</p> <p>4.Par value per share:NT\$10</p> <p>5.Total monetary value of the issuance:NT\$80,000,000元</p> <p>6.Issue price:It is tentatively scheduled to be issued at a premium of NT\$153 per share, but the actual issue price authorizes the chairman to take into account the prevailing market conditions and negotiate with the lead securities underwriter in accordance with relevant securities laws and regulations.</p> <p>7.Number of shares subscribed for by or allocated to employees: 1,200,000 shares</p> <p>8.Number of shares publicly sold:6,800,000 shares</p> <p>9.Ratio of shares subscribed by or allotted as stock dividends to existing shareholders:Except that 15% of the total issued new shares or 1,200,000 shares are reserved for employees to subscribe in accordance with the provisions of Article 267 of the Company Law, the remaining 85% or 6,800,000 shares are subject to the provisions of Article 28-1 of the Securities and Exchange Act and July 07, 110. For the resolution of the ordinary shareholders' meeting, the original shareholders give up the subscription for the recommended securities firm to conduct pre-listing public underwriting, which is not subject to the restriction of the original shareholder's first recognition in Article 267 of the Company Law.</p> <p>10.Handling method for fractional shares and shares unsubscribed for by the deadline: (1)If the employee has abandoned or undersubscribed the part, authorize the chairman to contact a specific person to subscribe for it. (2)The insufficient part of the public underwriting and subscription shall be handled in accordance with the "Taiwan Securities Association Rules Governing Underwriting and Resale of Securities by Securities Firms".</p> <p>11.Rights and obligations of these newly issued shares: Same rights and obligations as those of the original common shares.</p> <p>12.Utilization of the funds from the current capital increase: Increasing working capital.</p> <p>13.Any other matters that need to be specified: (1)The issue price, issuance conditions, total amount of funds raised, sources of funds, planned projects, scheduled fund utilization progress and other related matters for this cash capital increase and issuance of new shares shall be authorized by the chairman of the board of directors. The same shall apply for verification or correction due to other circumstances, as well as for other unresolved matters. (2)For this case of cash capital increase and issuance of ordinary shares, after Chen asks the competent authority to declare and take effect, authorize the chairman to set the payment period, the base date for share subscription and capital increase, and to handle matters related to this cash capital increase.</p>				